



JSFB/SEC/2024-25/104

21<sup>st</sup> October 2024

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra	<b>National Stock Exchange of India Ltd.</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra.
--	---

Dear Sir/ Madam,

**Subject: Certificate on non-convertible securities as per Regulation 52(7) and 52(7A) of SEBI (Listing Obligation and Disclosure Requirements), Regulations 2015**

Pursuant to Regulation 52(7) and 52(7A) of SEBI (Listing Obligation and Disclosure Requirements), Regulations 2015, the proceeds of non-convertible securities were utilised for the purpose for which these proceeds were raised and there were no material deviations in the use of proceeds of issue of non-convertible debt securities from the objects stated in the offer document.

Further, we hereby inform that the Bank has not issued any Non-Convertible Debentures ('NCDs') during the quarter ended September 2024.

This is for your information and for your records.

Thanking you

Yours faithfully,  
For Jana Small Finance Bank Limited

Lakshmi R. N  
Company Secretary and Compliance Officer

JAMA KARO, JANA KARO

**Registered Office:**

**Jana Small Finance Bank Limited**  
The Fairway Business Park, # 10/1, 11/2 & 12/2B, Off  
Domlur, Koramangla Inner Ring Road, Next to Embassy Golf  
Links, Challaghatta, Bengaluru -560071.  
CIN No. L65923KA2006PLC040028

**T** +91 80 4602 0100  
**E** [info@janabank.com](mailto:info@janabank.com)  
**W** [www.janabank.com](http://www.janabank.com)