

Please select the product/s **Savings Accounts** ☐ NRE ☐ NRO **Fixed Deposits** ☐ NRE ☐ NRO

(1st Applicant)

Gross Annual Income (in INR)	< 10 Lakhs	10-25 Lakhs	25-50 Lakhs	Above 50 Lakhs
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(2nd Applicant)

< 10 Lakhs	10-25 Lakhs	25-50 Lakhs	Above 50 Lakhs
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Overseas Address (not mandatory for joint holder, if resident Indian)

PIN/Zip Code

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Indian Address

PIN/Zip Code

Note: All the communication related to the account and services thereto shall be on the preferred communication address, Indian by default.

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Note: All the communication related to the account and services thereto shall be on the preferred communication address, Indian by default.

Contact Details

[illegible][illegible]

* Indian mobile number of primary applicant shall be considered as registered mobile number and Internet/Mobile Banking shall be linked to the same.

Email ID

KYC

Passport

Passport No

Place of Issue

Expiry Date

Visa

Visa No

Others(please specify)

Visa Type

Expiry Date

Address Proof

Aadhaar No.

PAN No.

☐ Form 60☐ Form 49A

CKYC ID

☐ As per provisions of section 206AB of the Income-Tax Act, I declare that I do not have any Permanent Establishment (Place of Business) in India. I undertake to inform the Bank any changes therein, immediately upon such change.

Please paste photograph of 1st Applicant

Place:

Date: Signature of 1st Applicant(2nd Applicant)

Others(please specify)

☐ Form 60☐ Form 49A

☐ As per provisions of section 206AB of the Income-Tax Act, I declare that I do not have any Permanent Establishment (Place of Business) in India. I undertake to inform the Bank any changes therein, immediately upon such change.

Please paste photograph of 2nd Applicant

Place:

Date: Signature of 2nd Applicant

Services Offered

☐ Please tick if SMS Alerts are required for Savings AccountType of Kit ☐ Insta-Kit ☐ Personalised Kit (if selected, please fill the below details)Cheque book ☐ Yes ☐ NoAre you a politically exposed person (PEP) or related to one? ☐ Yes ☐ No

Debit Card

NRE Savings

NRO Savings

Name on Debit Card

First Applicant

☐☐

Second Applicant

☐☐

Declarations

Declaration for Minor Account (If Applicable)

Type of Guardian: ☐ Father ☐ Mother ☐ Court Appointed

I hereby declare that the date of birth of the minor who is my is and I'm her natural or lawful guardian/Guardian appointed by court order dated (copy enclosed). I shall represent the said minor in all future transactions of any description in the above account until the said minor attains majority. I declare that the amounts withdrawn from this account by me will be used for the benefit of the minor. I shall indemnify and keep the Bank indemnified against the claim of the above minor for any withdrawal/transactions.

Declaration for Person of Indian Origin (PIO) (If Applicable)

I hereby declare that I am a Person of Indian Origin. I satisfy one of the following conditions and am attaching herewith, supporting documents to satisfy the below declaration. (Please select from the below mentioned choices as applicable to you)

☐ I held an Indian Passport My father/mother/grandfather/grandmother is/was a citizen of India☐ I am the spouse of an Indian citizen☐ I am the spouse of a PIO/OCI☐ I hold PIO/OCI card I belonged to a territory that became part of India after the 15th day of August, 1947

Declaration of Mariner Account (If Applicable)

I hereby declare and confirm that I am a Non-Resident Indian and I am presently on contract with company registered in (address of the principal). I request you to open a NRE/NRO Savings Account in my name on the basis of the submitted documents. I also confirm that I will inform the Bank, in case I do not renew my contract or choose to go on a new contract or I am unable to proceed on a new contract or in any case in the event that my status of Non-Resident Indian is altered. Accordingly, I will have the Non-Resident accounts opened in my name re-designated to Resident accounts.

I/We hereby declare that I/We am/are non-resident Indian(s) (the "NRI/s")/ Person(s) of Indian origin (the "PIO/s") as defined in Section 2(w) of Foreign Exchange Management Act, 1999 as amended from time to time (FEMA 1999). I/We understand that the above account will be opened on the basis of the statements/declarations made by me/us, and I/We also agree that if any of the statements/declarations made herein is found to be incorrect/misleading in material particulars, the Bank shall not be bound to accept and/or process my/our application for opening any account(s) with the Bank. I also understand that the Bank may at its sole discretion discontinue any of the services completely or partially without any notice to me. I shall abide by and be bound by all applicable rules, regulations, instructions and guidelines issued by Reserve Bank of India ("RBI"), the Common Reporting Standard ("CRS") and any other governmental or regulatory authority, in force from time to time.

Date:

D	D	M	M	Y	Y	Y	Y
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Signature of 1st Applicant

Initial Payment & Mode of Operation Details

NRO Savings Account

Others(please specify)

Others (please specify)

Payment Mode: ☐ Cheque ☐ DD ☐ NEFT/RTGS ☐ Nil IP

Cheque/DD No.: drawn on branch

[illegible]

NRO Fixed Deposit

Others(please specify)

Others(please specify)

Payment Mode: ☐ Cheque ☐ DD ☐ NEFT/RTGS

Cheque/DD No.: drawn on branch

[illegible]

Tenure:

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 Days

Interest Payable:	Monthly	Quarterly	Half Yearly	Yearly	Cumulative
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Maturity Instruction:

Renew Principal with Interest	Renew Principal Only	Do not Renew
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Interest/Maturity Amt. to be Credited in:

☐ Jana Bank Account ☐ Other Bank Account (please specify below)

[illegible][illegible]

Bank: Branch:

Would You Like To Choose A Nominee For The Account?

☐ Yes, I wish to Nominate ☐ No, I do not wish to Nominate

Nomination under Section 45ZA of the Banking Regulation Act, 1949 and Rule 2(1) of the Banking Companies (Nomination) Rules, 1985 in respect of Bank Deposits.

I/We _____ nominate the following person to whom in the event of my/our/minor's death, the amount of deposit in the above account may be returned by Jana Small Finance Bank Limited.

Nominee Address ☐ Same as primary account holder communication address ☐ Update address as below

Relationship with Depositor									Nominee Date of Birth	D	D	M	M	Y	Y	Y	Y
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If the nominee is a minor**, please complete this section. As the nominee is a minor on this date, I/We appoint:

[illegible]

to receive the amount of deposits in the account on behalf of the nominee in the event of my/our/minor's death during the minority of the nominee. (** Where deposit is made in the name of a minor the nomination must be signed by a person lawfully entitled to act on behalf of the minor)

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I/We hereby authorize the bank to share my personal KYC documents which are in foreign language to its third-party service provider who shall send it further to their sub-contractors for the purpose of translation thereof in English language. I/We understand and agree that the translation process is required to be conducted by the Bank in order to ascertain the details and validity mentioned in my/our personal KYC documents in foreign language which is a part of the KYC updation for the purpose of Account Opening/Re-KYC Updation/ or for any service request processing.

Jana SFB is authorized to issue/enable Internet Banking Services on NRE/NRO accounts. The account holder on usage of the Jana Small Finance Bank Internet banking facility will be bound by the terms and conditions in force from time to time as set forth on the website www.janabank.com. It is the duty of the account holder to protect and keep the User Id and password protected, safe and secured. The account holder shall be fully responsible for any of the linked accounts getting debited based on the instructions given through the Jana Small Finance Bank Ltd. Internet Banking User ID and password. The Bank will not be held responsible. The fees, duties or other charges associated with these services will be as applicable. All the linked accounts (including any new account that will be opened) will be covered under the Funds Transfer facility as per rules in force from time to time. Internet Banking access can be given to all individual customers except to account with joint operations. At present Internet Banking facility is not available to anyone.

The account holders are responsible for the correctness of the Mobile Number provided for registration in the form. Transactional Alerts and One-Time Passwords will be sent on this registered mobile number. The account holder shall be fully responsible for the account being debited on instruction from the registered mobile Number/s directly or indirectly. The fees, duties or other charges associated with these services will be as applicable. In case of mistake on part of the account holder or that of the mobile service provider in respect of these services, the Bank will not be responsible and the account holder agrees that no claim will be made against the Bank. The Bank shall at its own discretion at any time may discontinue/alter/modify the facility and the terms and conditions as specified herein and the same shall be updated from time to time at www.janabank.com. Mobile Banking access can be given to all individual customers except to account with joint operations.

Address Type for Tax Purpose ☐ Residential ☐ Business ☐ Registered Office

Country#	Tax Identification Number	Identification Type (TIN or Other, please specify)	Address For Tax Purpose		
			<input type="checkbox"/> Communication Address	<input type="checkbox"/> Permanant Address	<input type="checkbox"/> Please note the address below
			Landmark		
			PIN <input type="text"/>	State	Country

Sign:

1. If the account holder dies, the bank will easily pass on the funds in the account to the nominee
2. Hassle-free formalities for the nominee while claiming benefits

1-31052024

Mandate Letter

Mandate Holder Name

Existing customer, if yes please mention CRN

New Customer, if yes please fill the mandate holder form additionally

Mandate to operate ☐ NRE SA ☐ NRO SA

Please tick if applicable

☐ NRE SA

Please tick if applicable

☐ NRO SA

Services required ☐ Debit card ☐ Mandate Cheque book

Mobile number of mandate holder

Terms and Conditions

- 1) I hereby authorise the mandate holder (a) To draw cheques on the account only for local payments. (b) To deposit cheques eligible to be deposited in the NRE/NRO account as permitted by RBI/FEMA regulations, on behalf of me. (c) To operate on the account to facilitate making investments in India, only if I am eligible to make investments in India. (d) To certify balance confirmation statement and statement of accounts issued by the Bank in respect of the account. (e) To give instructions in writing involving debits to the account. (f) To make deposits from balances available in the account in my names and to renew such deposits for such periods as may be given in writing by the above mandate holder.
- 2) The above mandate holder shall exercise his authority only to the extent permitted by the guidelines issued by the Reserve Bank of India ("RBI") and those under FEMA. Wherever specific permissions are required to be obtained from RBI, such transactions need be permitted by the Bank only upon me serving on the Bank requisite permission issued by RBI. I hereby undertake that I and my mandate holder shall comply with provisions of the Foreign Exchange Management Regulations issued by the RBI and also the Foreign Exchange Management Act, 1999, and all the regulations/rules framed thereunder, including the Foreign Exchange Management (Deposit) Regulations, 2000, the Foreign Management (Deposit) Regulations, 2016 and all amendments thereof.
- 3) The specimen signature of the mandate holder who is authorised by me to operate upon the account is given below. The signature has been duly attested and verified by me.
- 4) This authority and mandate shall continue in force until I expressly revoke it by notice in writing served upon the Bank.
- 5) I am aware that only domestic debit card shall be issued on request to the mandate holder, and the charges of which shall be debited to the account for which the mandate holder has been appointed.
- 6) All the acts and deeds done by the above said mandate holder based on this mandate shall be as effective and binding on me as if such acts and deeds are done by me in person, and I shall not dispute or cause to dispute any such instances at any point of time.

Signature of Mandate Holder

Name

Signature of 1st Applicant

Name

Signature of 2nd Applicant

Name