

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return (other than OPCs and Small Companies)

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U65923KA2006PLC040028

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AABCJ7024M

(ii) (a) Name of the company

JANA SMALL FINANCE BANK LI

(b) Registered office address

TheFairwayBusinessPark #10/1,11/2,12/2B,Off Domlur
Koramangala Inner Rg Rd, Next to EGL,Challaghatta
Bangalore
Bangalore
Karnataka
560071

(c) *e-mail ID of the company

lakshmi.rn@janabank.com

(d) *Telephone number with STD code

08039912600

(e) Website

(iii) Date of Incorporation

24/07/2006

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

☒ Yes ☐ No

(vi) *Whether shares listed on recognized Stock Exchange(s)

☐ Yes ☒ No

(b) CIN of the Registrar and Transfer Agent

U72400TG2017PLC117649

Pre-fill

Name of the Registrar and Transfer Agent

KFIN TECHNOLOGIES LIMITED

Registered office address of the Registrar and Transfer Agents

Selenium, Tower B, Plot No- 31 & 32,
Financial District, Nanakramguda, Serilingampally

(vii) *Financial year From date 01/04/2021 (DD/MM/YYYY) To date 31/03/2022 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ☒ Yes ☐ No

(a) If yes, date of AGM 30/05/2022

(b) Due date of AGM 30/09/2022

(c) Whether any extension for AGM granted ☐ Yes ☒ No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities 1

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K1	Banking activities by Central, Commercial and Saving banks	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given 0

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1				

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	100,000,000	51,411,564	51,411,564	51,411,564
Total amount of equity shares (in Rupees)	1,000,000,000	514,115,640	514,115,640	514,115,640

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Class A Equity Shares				
Number of equity shares	100,000,000	51,411,564	51,411,564	51,411,564
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	1,000,000,000	514,115,640	514,115,640	514,115,640

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	250,000,000	150,000,000	150,000,000	150,000,000
Total amount of preference shares (in rupees)	2,500,000,000	1,500,000,000	1,500,000,000	1,500,000,000

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
16% Non-Cumulative Compulsorily Convertible Pref				
Number of preference shares	250,000,000	150,000,000	150,000,000	150,000,000
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	2,500,000,000	1,500,000,000	1,500,000,000	1,500,000,000

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
Equity shares	Physical	DEMAT	Total			
At the beginning of the year	0	50,727,257	50727257	507,272,570	507,272,570	
Increase during the year	0	684,307	684307	6,843,070	6,843,070	653,184,830
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	681,423	681423	6,814,230	6,814,230	653,184,830

v. ESOPs	0	2,884	2884	28,840	28,840	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify <div></div>						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <div></div>						
At the end of the year	0	51,411,564	51411564	514,115,640	514,115,640	
Preference shares						
At the beginning of the year	0	150,000,000	150000000	1,500,000,000	1,500,000,000	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify <div></div>						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <div></div>						
At the end of the year	0	150,000,000	150000000	1,500,000,000	1,500,000,000	

ISIN of the equity shares of the company

INE953L01019

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☒ Nil

[Details being provided in a CD/Digital Media]

☐ Yes

☐ No

☐ Not Applicable

Separate sheet attached for details of transfers

☐ Yes

☐ No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting			
Date of registration of transfer (Date Month Year)			
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	
Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares, 3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	7,110	Rs. 1000000 (3810) and Rs.	4,560,000,000
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			4,560,000,000

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	7,010,000,000	500,000,000	2,950,000,000	4,560,000,000
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

27,265,351,000

(ii) Net worth of the Company

12,006,990,000

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0

6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	22,025,797	42.84	0	0
10.	Others	0	0	0	0
	Total	22,025,797	42.84	0	0

Total number of shareholders (promoters)

1

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	448,040	0.87	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	2,914,519	5.67	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	19,234,095	37.41	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	1,554,973	3.02	150,000,000	100
10.	Others Private Equity Fund, Overse	5,234,140	10.18	0	0

	Total	29,385,767	57.15	150,000,000	100
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Total number of shareholders (other than promoters) 46

Total number of shareholders (Promoters+Public/
Other than promoters) 47

(c) *Details of Foreign institutional investors' (FIIs) holding shares of the company 8

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
ALPHA TC HOLDINGS	80, Robinson Road, # 02-00, Singa			1,748,975	
CVCIGP II EMPLOYEE F	IFS Court, Twenty Eight, Cybercity,			984,455	
CLIENT ROSEHILL LIMI	IFS Court, Twenty Eight, Cybercity,			1,757,755	
TREE LINE ASIA MASTI	III B, Amoy Street, Level 3, Singapo			1,652,101	
CALADIUM INVESTME	168 Robinson Road, #37-01 Capita			762,608	
AMANSA HOLDINGS F	250 North Bridge Road #12-03,Rafi			3,154,275	
TPG ASIA VI SF PTE. LT	#80, Raffles Place,#15-01, UOB Pla			5,026,499	
NORTH HAVEN PRIVA	10, Changi Business Park Central 2			4,147,427	

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	2	2
Members (other than promoters)	44	46
Debenture holders	8	8

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	0	1	0	1	0	0
B. Non-Promoter	1	7	1	6	0	0

(i) Non-Independent	1	1	1	1	0	0
(ii) Independent	0	6	0	5	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	1	8	1	7	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

10

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
RAMESH RAMANATHA	00163276	Director	0	
RAMALINGAM RAMAS	00200373	Director	0	
RAHUL KHOSLA	03597562	Director	0	
VIKRAM GANDHI	05168309	Director	0	
CHITRA RAJIV TALWA	07156318	Director	0	
AJAY CHAMANLAL KA	07886434	Managing Director	0	
EUGENE EMMANUEL	08743508	Director	0	09/04/2022
SUBHASH CHANDRA I	05344972	Director	0	
BUVANESH THARASH	AAAPT4209Q	CFO	0	
LAKSHMI RAJA NARA	ACWPN3608F	Company Secretar	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

6

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
VIJAYALATHA REDDY	06778078	Director	05/04/2021	Cessation
SUBHASH CHANDRA I	05344972	Additional director	28/07/2021	Appointment
SUBHASH CHANDRA I	05344972	Director	19/08/2021	Change in designation
PERUVEMBA RAMACH	07820690	Director	29/03/2022	Cessation
KAPIL KRISHAN	AITPK5774A	CFO	31/10/2021	Cessation
BUVANESH THARASH	AAAPT4209Q	CFO	09/02/2022	Appointment

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

1

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
ANNUAL GENERAL MEET	19/08/2021	43	14	63.85

B. BOARD MEETINGS

*Number of meetings held

8

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	12/04/2021	8	8	100
2	13/05/2021	8	7	87.5
3	13/08/2021	9	9	100
4	31/08/2021	9	6	66.67
5	08/09/2021	9	7	77.78
6	12/11/2021	9	8	88.89
7	09/02/2022	9	7	77.78

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
8	29/03/2022	8	6	75

C. COMMITTEE MEETINGS

Number of meetings held

29

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit and Cor	12/05/2021	6	5	83.33
2	Audit and Cor	13/05/2021	6	4	66.67
3	Audit and Cor	07/09/2021	6	3	50
4	Audit and Cor	11/11/2021	6	5	83.33
5	Audit and Cor	12/11/2021	6	5	83.33
6	Audit and Cor	08/02/2022	6	4	66.67
7	Audit and Cor	09/02/2022	6	4	66.67
8	Risk Managem	12/05/2021	6	4	66.67
9	Risk Managem	07/09/2021	7	6	85.71
10	Risk Managem	11/11/2021	7	6	85.71

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
								30/05/2022 (Y/N/NA)
1	RAMESH RAM	8	8	100	17	16	94.12	No
2	RAMALINGAM	8	8	100	21	17	80.95	No
3	RAHUL KHOS	8	6	75	17	11	64.71	No
4	VIKRAM GAN	8	3	37.5	23	8	34.78	No
5	CHITRA RAJI	8	7	87.5	17	17	100	No

6	AJAY CHAMA	8	8	100	13	13	100	Yes
7	EUGENE EMM	8	5	62.5	17	10	58.82	Not Applicable
8	SUBHASH CH	6	6	100	9	9	100	Yes

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	AJAY CHAMANLAL	Managing Director	72,895,144	0	0	3,266,906	76,162,050
	Total		72,895,144	0	0	3,266,906	76,162,050

Number of CEO, CFO and Company secretary whose remuneration details to be entered

3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	KAPIL KRISHAN	CFO	7,745,820	0	0	0	7,745,820
2	BUVANESH THAR	CFO	5,026,928	0	0	246,400	5,273,328
3	LAKSHMI RAJA NA	Company Secretary	2,586,922	0	0	125,967	2,712,889
	Total		15,359,670	0	0	372,367	15,732,037

Number of other directors whose remuneration details to be entered

7

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	VIKRAM GANDHI	Director	0	0	0	350,000	350,000
2	CHITRA RAJIV TAL	Director	0	0	0	775,000	775,000
3	RAHUL KHOSLA	Director	0	0	0	575,000	575,000
4	EUGENE EMMANL	Director	0	0	0	500,000	500,000
5	SUBHASH CHAND	Director	0	0	0	1,179,167	1,179,167
6	RAMALINGAM RAM	Director	0	0	0	825,000	825,000
7	PERUVEMBA RAM	Director	0	0	0	825,000	825,000
	Total		0	0	0	5,029,167	5,029,167

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ☒ Yes ☐ No

B. If No, give reasons/observations

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XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

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Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

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Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

☒ Yes ☐ No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Nagendra D. Rao

Whether associate or fellow

☐ Associate ☒ Fellow

Certificate of practice number

7731

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. .. dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder, in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

AJAY
CHAMANILA
L KANWAL
Digitally signed by
AJAY CHAMANILA
L KANWAL
Date: 2022.07.07
11:43:17 +05'30'

DIN of the director

To be digitally signed by

NAGENDRA
DATTATHR
EYA RAO
Digitally signed by
NAGENDRA
DATTATHR
EYA RAO
Date: 2022.07.07
14:06:48 +05'30'

☐ Company Secretary

☒ Company secretary in practice

Membership number

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachment(s), if any

Attach

Attach

Attach

Attach

List of attachments

List of security holders.pdf
Details of Committee meetings.pdf
MGT-8 JSF_2021-22_06072022.pdf
UDIN JSF_06072022.pdf

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company