



To
BSE Limited
Listing/Compliance Department,
P J Towers, Dalal Street,
Mumbai – 400001

Date: 05-04-2023

Sub: - Certificate on utilisation of proceeds of issue proceeds of non-convertible securities as per Regulation 52(7) of SEBI (Listing Obligation and Disclosure Requirements), Regulations 2015

Pursuant to the Regulation 52 (7) of SEBI (Listing Obligation and Disclosure Requirements), Regulations 2015, we hereby inform that the Bank has not issued any Non-Convertible Debentures ('NCDs') during the quarter Jan 2023 to Mar 2023. Further, proceeds from the listed NCD's issued by the bank previously have been fully utilized.

This is for your information. Please take this on record.

For Jana Small Finance Bank Limited

Lakshmi R N
Company Secretary and Compliance Officer

paise ki kadar

Registered Office:

Jana Small Finance Bank Ltd.

The Fairway Business Park, # 10/1, 11/2 & 12/2B, Off Domlur,
Koramangla Inner Ring Road, Next to Embassy Golf Links,
Challaghatta, Bengaluru -560071.

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